

LI KWAN HUNG EDUCATION FUND

The Donor

The Late Mr. Li Kwan Hung, MBE, JP was one of the founders of the Hong Kong PHAB Association (the Association) and was its chairman since the inception of the Association in 1972 until his retirement in 1982. The fund was first set up in 1982 with an initial donation of \$100,000 by Mr. Li. After Mr. Li's death in 1993, the Li family contributed another \$182,614.01 towards the Fund.

Purpose

The Fund is intended to assist students with disabilities studying with their able-bodied counterparts in local educational institutes at various levels.

Criteria of Application

Applicant should meet all the following criteria:

- 1. Hong Kong permanent residents;
- 2. students with physical disabilities, intellectual disabilities, special educational needs (SENs) (including autism / attention deficit and hyperactivity disorder / dyslexic), chronic illness, visual impairment or hearing impairment;
- 3. full-time students studying with their able-bodied counterparts in local educational, technical or vocational training institutes at primary, secondary, post-secondary, university or post-graduate level;
- 4. in need of financial assistance for educational purposes.¹
- 5. estimated expenses of the applicant for the academic year are not covered by other bursaries or funds (according to the status as at the deadline of application).

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¹ Under normal circumstances, the average monthly household income, excluding assets, of the applicant and the household members residing with him/her in the past 12 months immediately before the month of submitting the application should not exceed the Median Monthly Domestic Household income. Income includes employment earnings (salary, double pay/leave pay, work allowance, bonuses/prize/commission/tip/contract gratuity, income from rendering services, business profits) and other income (contributions from children, financial assistance from relatives/friends, alimony, rental income, and monthly pension/widow's and orphans' payment or pensions) but excludes employee's mandatory contributions to MPF scheme, financial assistance provided by the Government, charitable donations, subsidies from other assistance programmes/funds.

Scope of Support

Based on the level of study and the nature of disability of the applicant, a grant could be considered for the following eligible items. The grant for each applicant will normally not exceed \$5,000.

| | Primary | Secondary | Post-secondary/ Vocational Training | University/ Post- graduate |
|---|--|--|--|---|
| Students with physical disabilities | Transportation Educational equipment/aids Extra-curricular activities fees | Transportation Educational equipment/aids Extra-curricular activities fees | Transportation Educational equipment/aids Extra-curricular activities fees | Transportation Educational equipment/aids Hostel fees Student exchange program organized by applicant's school |
| Students with intellectual disabilities / SEN / chronic illness | Extra-curricular activities fees | Extra-curricular activities fees | Educational equipment/aids Extra-curricular activities fees | Educational equipment/aids Hostel fees Student exchange program organized by applicant's school |
| Students with visual impairment | Visual aids Extra-curricular activities fees | Visual aids Extra-curricular activities fees | Visual aids Educational equipment/aids Extra-curricular activities fees | Visual aids Educational equipment/aids Hostel fees Student exchange program organized by applicant's school |
| Students with hearing impairment | Hearing aidsExtra-curricular activities fees | Hearing aidsExtra-curricular activities fees | Hearing aids Educational equipment/aids Extra-curricular activities fees | Hearing aids Educational equipment/aids Hostel fees Student exchange program organized by applicant's school |

If the actual expenditure on the approved item(s) is/are lower than the budgeted expenditure, the amount to be reimbursed may be adjusted accordingly.

Priority

In case of insufficient funds for allocation to all eligible applicants, priorities will be given to those with good academic achievement.

Amount for Allocation

An amount equivalent to the yearly income from the Fund will be used for allocating grants to applicants. The amount for each grantee will depend on his/her financial situation and need, as well as the number of grantees approved by the Association's Finance Committee. Under special circumstances, the Finance Committee is authorized to utilize up to 10% of the principal amount for allocation. Above which, approval from the Board of Directors is required.

Method of Application

- 1. Invitation for application will be announced in August each year.
- 2. Application forms are available at schools, tertiary institutes and concerned organizations; or can be downloaded from the Association's website.
- 3. Each application form should be duly completed by the applicant and recommended by a responsible officer of the educational/welfare organization or a government department, e.g. school principal, social worker, dean of students, etc.
- 4. All applications must reach the Executive Director of the Hong Kong PHAB Association at Unit 1402, The Hong Kong Federation of Youth Groups Building, 21 Pak Fuk Road, North Point, Hong Kong not later than mid-October of each calendar year. Late applications or applications without submitting the required information or supporting documents before the due date will not be considered.

Selection Procedure

All applications will be screened by the Finance Committee of the Association. Eligible applicants may be invited to attend an interview in order to judge the nature of their disability and financial needs. The result of the selection is expected to be announced before the end of December. The decision of the Committee shall be final. In no circumstances will the Committee be required to explain why any application has not been successful.

Management

The Fund is managed by the Finance Committee of the Association. The Committee is fully authorized to invest the capital fund, vet and approve applications, allocate grants, revise and amend criteria of applications or other rules and handle all other

matters related to the management of the Fund.

Enquiries

For enquiries, please telephone the Association's Headquarters at 2551 4161.

Revised on 1.1.2018, 21.7.2021



Part A: Information of the Applicant

LI KWAN HUNG EDUCATION FUND APPLICATION FORM

Personal Data Collection Statement

The data provided will only be used for assessing your application for this Fund. Failure to provide sufficient and accurate data may influence your application for the Fund. Except for the exemptions provided for in the Personal Data (Privacy) Ordinance or the data has been deleted after the retention period, you have a right to request access to, and to request correction of, your personal data in relation to your application. If you wish to exercise these rights, please submit your request in writing to the Administrative Services Manager at Unit 1402, The Hong Kong Federation of Youth Groups Building, 21 Pak Fuk Road, North Point, Hong Kong.

| Name (Chinese) | | (Engli | (English) | | Sex | | | |
|--|---|---|-------------------------------------|---|-----------------------------|--|-----------------------|---|
| Place of birth | | Date of | Date of birth | | No. of years residing in HK | | | |
| Residential addre | ess | | · | | | | | |
| | | | | | | Contact phone no. | | |
| Disability | | | | | | | | |
| Is the applicant a | centre memb | er of the | e Associat | ion's service unit? | | | | |
| ☐ Yes (Service | Yes (Service unit: No. of years of membership:) \qquad \text{No} No | | | | | | | |
| Is the applicant currently receiving Disability Allowance? Yes (please provide supporting document) No | | | | | | | | |
| Is the applicant / | applicant's fa | mily red | cipient of | CSSA? | ase provide | supporting doc | ument) No | |
| Part B: Fami | ly Situation | n – Ple | ase prov | vide all information of | of family 1 | members (inc | cluding the applicant |) |
| Name F | 1 0 | Married / Single | Occupation / Year of study & school | Total income from April last year to March this year (HK\$) | | | | |
| | | | C | , in the second | Salary | Other income* (please provide the amount & the nature of the income) | | |
| | Applicant | | | | | | | <u>-) </u> |
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| * Other income i | nclude subsid | y given | by family | members / relatives not | living toge | ther | | |
| Type of accommodation | ☐ Hostel | ☐ Hostel ☐ Public housing ☐ Home ownership scheme ☐ Prive housing | | | | | | |
| accommodation | ☐ Self-ov | ☐ Self-owned (Monthly mortgage: \$) ☐ Rental (Monthly rent: \$) | | | | | | |

| Par | t C: Academic Programme Currently Taking / To | Be Taken | | |
|-------|--|---------------------|--|---|
| Nam | e of School | | | |
| Nam | e of Programme and Year of Study | | | |
| Has t | he applicant been admitted to the programme? Yes | No | | |
| Part | t D: Budget and Amount Applied Expenditure required for taking the programme and amount app | plied | | |
| | | | Annual expenditure required for taking the academic programme (HK\$) | Amount of support to be sought from this Fund (HK\$) |
| | Tuition fee | | \$ | \$ |
| | Books and reference materials | | \$ | \$ |
| | Special equipment (please list out the item name and usage) i. ii. iii. Transport Others (please specify: |) | \$ \$ \$ \$ | \$ \$ \$ \$ |
| | | | | |
| 2. | Has the applicant applied for other subsidy or bursaries in this a Name of Fund / Organization Amount applied | Approved | ☐ No ☐ Yes (ple / Not yet approved the appropriate box) | ease specify) Estimated date of release of application result |
| | | | not yet been released | |
| | | ☐ Approved | | |
| | | ☐ Result has | not yet been released | |
| I dec | t E: Declaration lare that all the information provided are true and correct. Should to reject my application. | d there be any fals | se information, the Fun | d reserves the |
| Signa | ature of applicant: | Date : _ | | |

Remarks: Completed application should be sent by referral organization together with the following documents:

- 1. Copy of HKID card of the applicant
- 2. Copy of the registration card for persons with disabilities issued by the Central Registry for Rehabilitation
- 3. Proof of Disability Allowance / CSSA currently received by the applicant or his/her family (if applicable)
- 4. Proof of income of all family members
- 5. Proof of mortgage or rental payment of the accommodation
- 6. Copy of academic results of the applicant in the last academic year
- 7. Proof of admission to the programme currently taking or to be taken
- 8. Proof of expenditure items, such as statement of tuition fee payment / quotation of special equipment / brochure of extra curriculum activities / receipt of hostel fee payment, etc.

TO BE COMPLETED BY REFERRAL ORGANIZATION

This part should be filled in by referral organization (e.g. school of the applicant or NGOs) and the referral organization should send the completed form, together with all supporting documents, to the Executive Director, Hong Kong PHAB Association, Unit 1402, The Hong Kong Federation of Youth Groups Building, 21 Pak Fuk Road, North Point, Hong Kong. Result of the application will be sent to the applicant directly.

| Financial needs of the applicant | |
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| Suitability of programme to the applicant | |
| or programme to the apprount | |
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| Performance of the applicant in the programme | |
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| Others | |
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| Signature of the reference | Position: |
| Signature of the referrer: | |
| Name of the referrer: | |
| Address of organization: | |
| Contact phone no. | Date: |
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| Amount approved | |
| Comments | |
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